Case 23-12825-MBK Doc 1424 Filed 09/22/23 Entered 09/22/23 13:12:47 Desc Main Document Page 1 of 4

UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY

AMENDED FEE APPLICATION COVER SHEET FOR THE PERIOD JUNE 1, 2023 THROUGH AUGUST 11, 2023

| Debtor: | LTL Management LLC | | Applicant: | Anderson I | Kill PC | |
|---------------|---------------------------|-------------|-------------------|-----------------|-----------------|--------|
| Case No.: | 23-12825 (MBK) | | Client: | Official Co | mm of Talc Cla | aimant |
| Chapter: | 11 | | Case Filed: | April 4, 202 | 23 | |
| | | FEE SU | TION 1 MMARY | | | |
| Interim Fee | Application No or | X AMEN | IDED Semi-Final | Fee Application | on ¹ | |
| Summary of | Amounts Requested for the | Period fron | June 1, 2023 thro | ough August 1 | 1, 2023 | |
| (the "Final S | tatement Period") | | | | | |
| | | | FEES | | EXPENSES | 5 |
| Total Previo | us Fee Requested: | \$ | 304,955.00 | _ \$ | 280.25 | |
| Total Fees A | llowed To Date: | \$ | 0.00 | _ \$ | 0.00 | |
| Total Retain | er (If Applicable) | \$ | 0.00 | _ \$ | 0.00 | |
| Total Holdba | ack (If Applicable) | \$ | 60,991.20 | _ \$ | 0.00 | |

| NAME OF PROFESSIONAL & TITLE | YEAR ADMITTED (Or Years Of Professional Service) | HOURS | RATE | FEE |
|--|--|--------|---------|--------------|
| 1. Robert M. Horkovich, Managing Partner | 1980 | 151.00 | \$1,245 | \$187,995.00 |
| 2. Mark Garbowski, Partner | 1988 | 58.80 | \$950 | \$55,860.00 |
| 3. Mark D. Silverschotz | 1981 | 30.60 | \$950 | \$29,070.00 |
| 4. Izak Feldgreber | 31 | 32.10 | \$460 | \$14,766.00 |
| 5. Harris E. Gershman | 34 | 28.60 | \$400 | \$11,440.00 |
| 6. Mahlik Richard | 4 | .20 | \$420 | \$84.00 |
| 7. Arline H. Pelton | 35 | 16.40 | \$350 | \$5,740.00 |

\$ 183,560.40

176.00

 Fee Totals:
 \$304,955.00

 Disbursements Totals:
 \$280.25

 Total Fee Application
 \$305,235.25

Total Received By Applicant

¹ Additional fees may be sought for services related to appeals, pursuant to the August 11, 2023 Dismissal Order.

SECTION II SUMMARY OF SERVICES

| SE | RVICES RENDERED | HOURS | FEE |
|----|---|--------|--------------|
| a) | Asset Analysis and Recovery: Identification and review of potential assets including causes of action and non-litigation recoveries. | 281.40 | \$274,439.50 |
| b) | Asset Disposition Sales, leases, abandonment and related transaction work. | | |
| c) | Avoidance Action Litigation Preference and fraudulent transfer litigation. | | |
| d) | Business Operations Issues related to debtor-in-possession operating in chapter 11 such as employee, vendor, tenant issues and other similar problems. | | |
| e) | Case Administration Coordination and compliance activities, including preparation of statement of financial affairs, schedules, list of contracts, United States Trustee interim statements and operating reports; contacts with the United States Trustee; general creditor inquires. | | |
| f) | Claims Administration and Objections Specific claim inquiries; bar date motions; analyses, objections and allowance of claims. | | |
| g) | Employee Benefits/Pensions Review issues such as severance, retention, 401K coverage and continuance of pension plan. | | |
| h) | Fee/Employment Applications Preparations of employment and fee applications for self or others; motions to Establish interim procedures. | 36.30 | \$30,515.50 |
| i) | Fee/Employment Objections Review of an objections to the employment and fee applications of others. | | |
| j) | Financing Matters under 361, 363 and 364 including cash collateral and secured clams; loan document analysis. | | |
| k) | Litigation Other than Avoidance Action Litigation (there should be a separate category established for each major matter). | | |
| 1) | Meetings of Creditors Preparing for and attending the conference of creditors, the 341(a) meeting and other creditors' committee meetings. | | |
| m) | Plan and Disclosure Statement Formulation, presentation and confirmation; compliance with the plan confirmation order, related orders and rules; disbursement and case closing activities, except those related to allowance and objections to allowance of claims. | | |

| SE | RVICES RENDERED | HOURS | FEE |
|----|--|--------|--------------|
| n) | Relief from Stay Proceedings Matters relating to termination or continuation of automatic stay under 362. | | |
| o) | Accounting/Auditing Activities related to maintaining and auditing books of account, preparation of financial statements and account analysis. | | |
| p) | Business Analysis Preparation and review of company business plan; development and review of strategies; preparation and review of cash flow forecasts and feasibility studies. | | |
| q) | Corporate Finance Review financial aspects of potential mergers, acquisitions and disposition of company or subsidiaries. | | |
| r) | Data Analysis Management information systems review, installation and analysis, construction, maintenance and reporting of significant case financial data, lease rejection, claims, etc. | | |
| s) | Litigation Consulting Providing consulting and expert witness services related to various bankruptcy matters such as insolvency, feasibility, avoiding actions; forensic accounting, etc. | | |
| t) | Reconstruction Accounting Reconstructing books and records from past transactions and brining accounting current. | | |
| u) | Tax Issues Analysis of tax issues and preparation of state and federal tax returns. | | |
| v) | Valuation Appraise or review appraisals of assets. | | |
| w) | Travel Time | | |
| SE | RVICE TOTALS: | 317.70 | \$304,955.00 |

SECTION III SUMMARY OF DISBURSEMENTS

| DISBURSEMENTS | | AMOUNT |
|---------------|---|--------|
| a) | Filing Fees Payable to Clerk of Court. | |
| b) | Computer Assisted Legal Research Westlaw, Lexis and a description of manner calculated. | |
| c) | Pacer Fees Payable to the Pacer Service Center for search and/or print. | |
| d) | Fax Include per page fee charged. | |

Case 23-12825-MBK Doc 1424 Filed 09/22/23 Entered 09/22/23 13:12:47 Desc Main Document Page 4 of 4

| e) | Case Specific Telephone/Conference Call Charges Exclusive of overhead charges. | |
|-----|--|----------|
| f) | In-house Reproduction Services Exclusive of overhead charges. | |
| g) | Outside Reproduction Services Including scanning services. | |
| h) | Other Research Title searches, UCC searches, Asset searches, Accurint. | |
| i) | Court Reporting Transcripts. | |
| j) | Local Travel Taxi. | \$23.96 |
| k) | Meals Away & Travel Expense Beverage. | \$4.29 |
| 1) | Travel Mileage, tolls, airfare, parking. | \$252.00 |
| m) | Courier & Express Carriers Overnight and personal delivery. | |
| n) | Postage | |
| o) | Other (specify) – Database Hosting Fees | |
| DIS | SBURSEMENTS TOTAL: | \$280.25 |

| I certify under penalty of perjury that the above is true. | |
|--|-------------------------|
| Date: September 22, 2023 | /s/ Robert M. Horkovich |